

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 14, 2017

REGISTRATION NO: 27041
BONDS ISSUED BY: City of Warrenton
AMOUNT OF ISSUE: \$6,400,000.00 (Series 2017) COUNTY: Warren
(a portion of the \$7,500,000 authorized)
DATE OF ISSUE: November 20, 2017 MONTH OF MATURITY: November
PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping park, recreation and aquatic facilities and any related utility and roadway improvements.

Rate of Interest	Amount	Maturity
2.00000%	\$265,000.00	11/01/2018
2.00000%	\$270,000.00	11/01/2019
2.00000%	\$275,000.00	11/01/2020
2.00000%	\$280,000.00	11/01/2021
2.00000%	\$285,000.00	11/01/2022
2.00000%	\$290,000.00	11/01/2023
2.00000%	\$300,000.00	11/01/2024
2.00000%	\$305,000.00	11/01/2025
2.25000%	\$310,000.00	11/01/2026
2.25000%	\$315,000.00	11/01/2027
2.50000%	\$325,000.00	11/01/2028
2.75000%	\$335,000.00	11/01/2029
3.00000%	\$345,000.00	11/01/2030
3.00000%	\$355,000.00	11/01/2031
3.00000%	\$365,000.00	11/01/2032
3.00000%	\$375,000.00	11/01/2033
3.00000%	\$385,000.00	11/01/2034
3.00000%	\$400,000.00	11/01/2035
3.10000%	\$410,000.00	11/01/2036
3.12500%	\$210,000.00	11/01/2037

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on November 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on November 1, 2025 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Des Moines, Iowa

PURCHASE PRICE: \$6,448,617.80

INTEREST RATE: 2.66451%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$100,065,411.00

INDEBTEDNESS: (Including this issue) \$7,648,574.84

NOTICE OF ELECTION: Published in the Warren County Record on July 27, 2017 and August 03, 2017.

DATE OF ELECTION: August 08, 2017

ELECTION RESULTS:	Yes - 376 No - 158
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable